



PRESS RELEASE

Muehlhan improves its financing arrangements

Hamburg, 11 September 2014: Muehlhan AG (Entry Standard; ISIN DE000A0KD0F7) has placed its financing on a new footing. The Group has at its disposal a syndicated loan under the leadership of Commerzbank AG, with a volume of € 42.5 million and a term of 5 years. Compared with the previous financing arrangements, which were predominantly bond-based, the terms of the new arrangements are much more favorable and flexible. The loan includes an investment facility of some € 20 million, providing the required financial latitude for the Muehlhan Group's long-term plans for growth.

About Muehlhan: Worldwide, the Muehlhan Group is a reliable partner in industrial services and high-quality surface protection. As one of the few full-service providers, we offer our customers a broad range of services designed to meet the exacting quality standards expected in professional industrial services. Our customers benefit from our exceptional organizational skills, on-time delivery, the technical expertise that differentiates us from our competitors and our more than 130 years of experience.

Our operations are divided into five business segments: Ship Newbuilding, Ship Repair, Energy, Industry and Other Services. With our workforce of more than 2,300 employees at over 30 locations worldwide, we generated sales revenues of €208 million in 2013. We intend to use this stable foundation to further expand our business in the coming years and to continue moving our Group forward through proximity to our customers in the global market.

For more information, visit www.muehlhan.com.

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